

Focused. On you.

Trends in Today's Manufacturing Solutions

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Objectives and Focus

There are dozens of ERP solutions marketed to today's small and medium-sized businesses. Solutions differ from complexity, price and technology making it difficult for customers to distinguish the products. Today, we will:

- ✓ Explore 10 trends in the industry
- ✓ Identify & define industry buzzwords
- ✓ Recognize the leading solutions



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Trends in the Industry

1. Vertical or Horizontal
2. Deployment Options
3. Social Platforms
4. Mobility
5. User Experience
6. Automation
7. Specialization
8. Business Intelligence
9. Performance
10. Self Help Tools

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Vertical or Horizontal

| | Vertical (Industry) | Horizontal (Best of Breed) |
|------------|--|--|
| Benefits | <ul style="list-style-type: none"> Minimal customization Industry templates Quicker rollout Fewer 3rd party add-ons or customizations | <ul style="list-style-type: none"> Complementary business Resource availability Ease of use Leverage experience across industries |
| Challenges | <ul style="list-style-type: none"> Can overlook common requirements, i.e. GAAP Narrow footprint Business model changes | <ul style="list-style-type: none"> Less functional depth Implementation made-to-fit Requires 3rd party add-ons or customizations |
| Examples | <ul style="list-style-type: none"> Infor – Hospitality Deltek – Gov't Contracting Epicor – MTO/ETO | <ul style="list-style-type: none"> Sage Microsoft Netsuite |

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Deployment Options

On-Premises, Hosted, or Cloud?

| | On-Premises | Cloud-Hosted | Cloud - SaaS |
|--|-----------------------------|------------------------|--|
| IT Required – Resources & Infrastructure | More Intense | Moderate | Less Intense |
| Total Cost of Ownership | Greatest Initial Investment | Moderate Investment | Lowest Initial Cost, Most Costly over time |
| Software License | You Own It | You Own It | You Rent It |
| Use License Expires | Never | Never | Upon non-payment |
| Accounting Principles | Capital Lease / Asset | Capital Lease / Asset | Operating Lease / Expense |
| Frequency of Upgrades | 18-24 Months | 18-24 Months | Automatically |
| Customization | Unlimited | Unlimited | May Be Limited |
| Add-ons | Based on Compatibility | Based on Compatibility | May Be Limited |
| Disconnected Support | Does not Apply | | |
| Access to data | User-Based Security | User-Based Security | May be Restricted Corporate-wide |
| Extra Data Storage Required | Add Hardware | Extra Fees may apply | Extra Fees may apply |
| Server Security | Internally Controlled | Externally Controlled | Externally Controlled |

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Social Platforms

1. Communicate
2. Alert
3. Take Action
4. Share

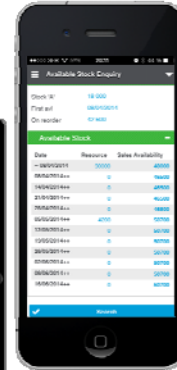


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Mobility

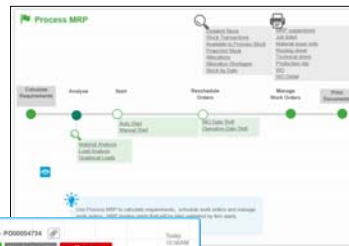
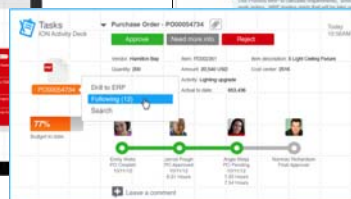
1. Anywhere from any device
2. Browser agnostic
3. Functional “apps”



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User Experience

1. Consumer-grade experience
2. Optimized for connected devices
3. Visual displays
4. Workflows and role-based
5. Dashboards
6. Personalization toolkits



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Automation

1. Barcoding
2. EDI
3. Employee Self Service Portals
4. Customer Portals
5. Vendor Portals
6. Connectivity with standard tools
 - XML
 - Microsoft Outlook
 - Microsoft Exchange



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Specialization

Publishers today are focusing on their core competencies while partnering with specialized solution providers and industry experts.

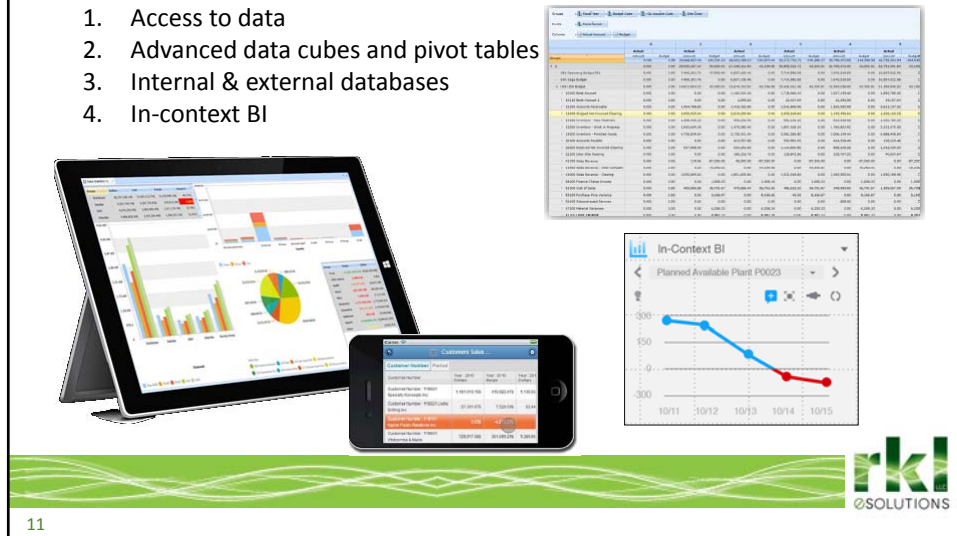
1. Avalara for Sales Tax
2. HRMS
3. Transportation and Logistics
4. Restricted Party Screening
5. Crystal Reports



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Business Intelligence

1. Access to data
2. Advanced data cubes and pivot tables
3. Internal & external databases
4. In-context BI



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Performance

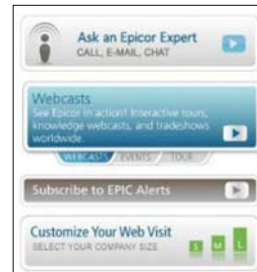
1. Real-time updates
2. Batchless processing
3. Date-driven versus period-buckets
4. Optimized for Microsoft SQL Server and Windows OS



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Self Help Tools

1. Extensive knowledge bases
2. Pre-recorded training events
3. Live web streamed training classes
4. Chat communities
5. Remote Desktop Support
6. Customer Advisory Councils
7. User Groups



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Summary



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